


UNMMG Billing Packet

To be compliant with your service agreement, Federal/State laws, and UNMHSC policies, submission of specific documents copies are required in conjunction with this packet.

Required Documents	MD	DO	CNP	PA	CNM	CRNA	AA	PhD	LD	OD	DDS/DMD	All Other providers	
Curriculum Vitae/Resume (professional school to present) *Must indicate month/year and contain explanation for gaps greater than <u>30 days</u> .	X	X	X	X	X	X	X	X	X	X	X	X	
Diplomas: **Medical/Professional School, * Residency * Internship, * Fellowship.	X	X	X	X	X	X	X	X	X	X	X	X	
Educational Commission for Foreign Medical Graduate (ECFMG) Certificate, if applicable.	X	X											
Current Board Certification Specialty and Subspecialty.	ABMS or AA	AOA	ANCC or NCC	NCCPA	ACNM	AANA or CRNA	NCCAA		CDR	AAO			
Current Driver's License.	X	X	X	X	X	X	X	X	X	X	X	X	
Billing Area Checklist for appropriate clinic/department.	X	X	X	X	X	X	X	X	X	X	X	X	
DEA Certificate with NM Licesne	X	X	X	X	X	X	X	X	X	X	X	X	

Please read the instructions for each application form carefully. Complete only items as indicated. All information should reflect and applies to your new position at UNMHSC.

Requested document copies and the entire "UNMMG, INC" Billing Packet (completed and signed), can be sent to:
Your Department Credentialing Enrollment Liaison before submitting to the Provider Enrollment Department.

PLEASE NOTE: Billing processes will not and cannot begin until all required information/ documentation has been Received and reviewed by Provider Enrollment - No Exceptions!



BILLING AREA CHECKLIST

CEL Please remember to attach all department or clinic billing area checklist(s) to UNMMG Billing Packet before submitting to Provider Enrollment. Billing area checklist document can be found on the clinical affairs website:

https://unmhealth.org/clinical-affairs/_files/billing-areas-checklist2-25-2022.pdf



BILLING REQUEST NUMBER REQUEST FORM

The next page of this document is requesting a billing number to bill through UNM Medical Group, Inc.

Instructions:

Have Provider complete the next page questions 1- 19, sign and date.

Provider must also complete one of the two personal identifying information documents designating their specialty.



BILLING NUMBER REQUEST FORM

Anticipated Start Date _____

- 1. Provider Last Name _____ First Name _____ Middle _____
- 2. Title: ___ MD ___ PA ___ NP ___ Other: _____
- 3. Are you: ___ UNM Employee ___ UH Employee ___ UNMMG Employee ___ Other: _____
- 4. Are you: ___ Faculty ___ Resident/Fellow ___ Staff ___ Other: _____
 - a. Faculty Status: ___ Professor ___ Asst. Professor ___ Associate Professor ___ Adjunct Professor
 - Volunteer ___ Instructor ___ Staff Provider ___ Other: _____
- 5. Date of Birth _____ 5a. Birthplace _____ 5b. Sex: ___ M ___ F ___ Other _____
- 6. Social Security Number _____
- 7. NPI Number _____
- 8. NM DEA Number _____ DEA expiration date _____
- 9. NM License Number _____ issue date _____ Exp date _____
- 10. Certification Board: _____ Certification Number _____
 - Certification issue date _____ Expiration date _____
- 11. Medical/Professional School _____ Date Graduated _____
- 12. FTE status: ___ 1.0 ___ 0.5 ___ Other: _____
- 13. Are you: ___ New Hire ___ Change in Department/Specialty ___ Addition to Department/Specialty
- 14. Provider Contact information:
 - a. Concurrent Address _____
 - City _____ St _____ Zip _____
 - b. Prior Practice Address _____
 - City _____ St _____ Zip _____
 - c. Home Address _____
 - City _____ St _____ Zip _____
 - d. Home Phone Number _____ Cell Phone Number _____
- 15. Driver's License # _____ State _____ DL Exp Date _____
- 16. Department/Clinic Name: _____
- 17. Department Liaison Name: _____
- 18. Primary Specialty _____ Subspecialty _____
- 19. Requested NPPES Surrogacy completed? Yes No, if No please follow the included instructions

Signature _____ Date _____

SECTION 2: PERSONAL IDENTIFYING INFORMATION (Continu)

G. PHYSICIAN SPECIALTY

Designate your primary specialty and all secondary specialty(s) below using:

P=Primary S=Secondary

You can only select one primary specialty. If you have multiple primary specialties, you must complete and submit a separate CMS-855I application for each primary specialty. You may select multiple secondary specialties. A physician must meet all federal and state requirements for the type of specialty(s) checked.

- | | | |
|---|--|---|
| <input type="checkbox"/> Addiction Medicine | <input type="checkbox"/> Hematology/Oncology | <input type="checkbox"/> Osteopathic Manipulative Medicine |
| <input type="checkbox"/> Advanced Heart Failure and Transplant Cardiology | <input type="checkbox"/> Hematopoietic Cell Transplantation and Cellular Therapy | <input type="checkbox"/> Otolaryngology |
| <input type="checkbox"/> Allergy/Immunology | <input type="checkbox"/> Hospice/Palliative Care | <input type="checkbox"/> Pain Management |
| <input type="checkbox"/> Anesthesiology | <input type="checkbox"/> Hospitalist | <input type="checkbox"/> Pathology |
| <input type="checkbox"/> Cardiac Electrophysiology | <input type="checkbox"/> Infectious Disease | <input type="checkbox"/> Pediatric Medicine |
| <input type="checkbox"/> Cardiac Surgery | <input type="checkbox"/> Internal Medicine | <input type="checkbox"/> Peripheral Vascular Disease |
| <input type="checkbox"/> Cardiovascular Disease (Cardiology) | <input type="checkbox"/> Interventional Cardiology | <input type="checkbox"/> Physical Medicine and Rehabilitation |
| <input type="checkbox"/> Chiropractic | <input type="checkbox"/> Interventional Pain Management | <input type="checkbox"/> Plastic and Reconstructive Surgery |
| <input type="checkbox"/> Colorectal Surgery (Proctology) | <input type="checkbox"/> Interventional Radiology | <input type="checkbox"/> Podiatry |
| <input type="checkbox"/> Critical Care (Intensivists) | <input type="checkbox"/> Maxillofacial Surgery | <input type="checkbox"/> Preventive Medicine |
| <input type="checkbox"/> Dentist | <input type="checkbox"/> Medical Genetics and Genomics | <input type="checkbox"/> Psychiatry |
| <input type="checkbox"/> Dermatology | <input type="checkbox"/> Medical Oncology | <input type="checkbox"/> Pulmonary Disease |
| <input type="checkbox"/> Diagnostic Radiology | <input type="checkbox"/> Medical Toxicology | <input type="checkbox"/> Radiation Oncology |
| <input type="checkbox"/> Emergency Medicine | <input type="checkbox"/> Nephrology | <input type="checkbox"/> Rheumatology |
| <input type="checkbox"/> Endocrinology | <input type="checkbox"/> Neurology | <input type="checkbox"/> Sleep Medicine |
| <input type="checkbox"/> Family Medicine | <input type="checkbox"/> Neuropsychiatry | <input type="checkbox"/> Sports Medicine |
| <input type="checkbox"/> Gastroenterology | <input type="checkbox"/> Neurosurgery | <input type="checkbox"/> Surgical Oncology |
| <input type="checkbox"/> General Practice | <input type="checkbox"/> Nuclear Medicine | <input type="checkbox"/> Thoracic Surgery |
| <input type="checkbox"/> General Surgery | <input type="checkbox"/> Obstetrics/Gynecology | <input type="checkbox"/> Undersea and Hyperbaric Medicine |
| <input type="checkbox"/> Geriatric Medicine | <input type="checkbox"/> Ophthalmology | <input type="checkbox"/> Urology |
| <input type="checkbox"/> Geriatric Psychiatry | <input type="checkbox"/> Optometry | <input type="checkbox"/> Vascular Surgery |
| <input type="checkbox"/> Gynecological Oncology | <input type="checkbox"/> Oral Surgery | <input type="checkbox"/> Undefined Physician Specialty (Specify): _____ |
| <input type="checkbox"/> Hand Surgery | <input type="checkbox"/> Orthopedic Surgery | |
| <input type="checkbox"/> Hematology | | |

SECTION 2: PERSONAL IDENTIFYING INFORMATION *(Continued)*

H. ELIGIBLE PROFESSIONAL OR OTHER NON-PHYSICIAN SPECIALTY TYPE

If you are an eligible professional, check the appropriate box below to indicate your specialty.

All individuals must meet specific licensing, educational, and work experience requirements. If you need information concerning the specific requirements for your specialty, contact your designated MAC.

Check only one of the following: If you have multiple non-physician specialty types, you must complete and submit a separate CMS-855I application for each non-physician specialty type.

- | | |
|---|---|
| <input type="checkbox"/> Anesthesiology Assistant | <input type="checkbox"/> Physical Therapist In Private Practice
(See section 2K) |
| <input type="checkbox"/> Certified Nurse Midwife (CNM) | <input type="checkbox"/> Physician Assistant (See section 2I) |
| <input type="checkbox"/> Certified Registered Nurse Anesthetist (CRNA) | <input type="checkbox"/> Psychologist, Clinical (See section 2J) |
| <input type="checkbox"/> Certified Clinical Nurse Specialist (CNS)
(See section 2L) | <input type="checkbox"/> Psychologist Billing Independently (See section 2J2) |
| <input type="checkbox"/> Clinical Social Worker | <input type="checkbox"/> Qualified Audiologist |
| <input type="checkbox"/> Mass Immunization Roster Biller (See section 2L) | <input type="checkbox"/> Qualified Speech Language Pathologist |
| <input type="checkbox"/> Nurse Practitioner (See section 2L) | <input type="checkbox"/> Registered Dietitian or Nutrition Professional |
| <input type="checkbox"/> Occupational Therapist In Private Practice
(See section 2K) | <input type="checkbox"/> Undefined Non-Physician Practitioner Specialty
(Specify): _____ |

Instructions for Provider to Request NPPES Surrogacy for Medicare Enrollment Application

Please Visit [NPPES \(hhs.gov\)](https://nppes.hhs.gov) (create an account if you do not already have one before continuing)

If you have an existing account visit <https://nppes.cms.hhs.gov/IAWeb/warning.do>

1. Accept terms and conditions
2. Login using NPPES username and password
3. Verify your account by using the Multifactor Authentication Method

Multi-Factor Authentication (MFA) - Verification

* indicates required field(s)

Your Verification Code will be sent to:

* Select where you wish to receive your verification code:

Primary Authentication Method: Phone Number Text/SMS: (xxx) xxx-6965

* Are you logging in to the system on a Public or Private device?

This is a [Public Device](#)

This is a [Private Device](#)

* Enter Code:

Haven't received the code yet or need a new code? [Send New Code](#)

[Cancel](#)

This code will be what is sent to the Phone Number listed above

4. Click on My Connections Tab at top, click the (+) next to your name and then then click on Add Surrogate.

Home My Profile My Connections My Staff

My Connections

Connections will allow you to create surrogate relationships between Providers and individuals or organizations that work on the Providers' behalf.

Select the name of a Connection to update or view more information about that connection.

Search By: * **Employer Name**

[Redacted] is a surrogate for the following providers:

[Redacted] has been authorized to work on behalf of the Individual Provider(s) or Healthcare Organization(s) listed below. Use the Find Provider button below to initiate a request to work on behalf of a Provider or Organization not listed here.

[Redacted] has authorized the following surrogates:

The following Individual(s) or Organization(s) have been authorized to work on behalf of Jones, Aaron J Use the Add Surrogate button to initiate the process of authorizing an Individual or Organization to work on behalf of Jones, Aaron J.

NPI: [Redacted]

5. Search for UNM Medical Group by using the NPI 1831218627.

Home My Profile **My Connections** My Staff

My Connection ► Add Surrogate [◀ Back to Previous Page](#)

Search for an Organization or an Individual Provider that you wish to work on your behalf. You can search by entering one or more of the following: Organization Name, Individual Provider's Last Name, City, State, ZIP or NPI.

Organization Name: NPI:

First Name: Last Name:

City: State: ZIP:

6. Select UNM Medical Group.

7. Select PECOS and NPPES – Continue.

Home My Profile **My Connections** My Staff

My Connection ► Add Surrogate [◀ Back to Previous Page](#)

Search for an Organization or an Individual Provider that you wish to work on your behalf. You can search by entering one or more of the following: Organization Name, Individual Provider's Last Name, City, State, ZIP or NPI.

Organization Name: NPI:

First Name: Last Name:

City: State: ZIP:

Search Results

Name ▼	Business Mailing Address
<input checked="" type="radio"/> UNM Medical Group Inc <input type="button" value="View Other Name(s)"/> Select the business function(s) you would like the surrogate to access on your behalf:	933 Bradbury Dr SE Suite 2222 Albuquerque, NM 87106-4301

PECOS
 EHR Incentive Program
 NPPES

| [Cancel](#)

8. Click Submit

Home My Profile My Connections My Staff

My Connection ► Add Surrogate [◀ Back to Previous Page](#)

⚠ You have requested UNM Medical Group Inc to work on behalf of your provider. Review the information listed below before you continue.

Your Provider Information

Name: [REDACTED]
Doing Business As (DBA):
NPI: [REDACTED]

Surrogate Information

Name: UNM Medical Group Inc
Business Mailing Address: 933 Bradbury Dr SE, Suite 2222, Albuquerque, NM 87106-4301
Business Function(s) Selected:
• PECOS
• NPPES

To send this connection request notification to a another e-mail address in addition to what is currently on file for this surrogate, enter the additional e-mail address below.

Additional E-mail Address:

Submit | Cancel

9. Click Done

Home My Profile My Connections My Staff

My Connection ► Add Surrogate ► Review

[Print this page](#)

ℹ You have successfully submitted a connection request to add a surrogate to work on your behalf. The details of your connection request appear below. Confirmation of this request has been sent to your e-mail address as well as to the e-mail address of the surrogate. You will receive notification via e-mail once the surrogate has approved or rejected your request.

You may print this page for your records.

Name: UNM Medical Group Inc
Business Mailing Address: 933 Bradbury Dr SE, Suite 2222, Albuquerque, NM 87106-4301
Business Function(s) Selected: ◦ PECOS
Date Request Submitted: 07/21/2022
Connection Request Status: Pending
Tracking ID: S6038007
Business Function(s) Selected: ◦ NPPES
Date Request Submitted: 07/21/2022
Connection Request Status: Pending
Tracking ID: S6038008

Done

If you need assistance, please contact Renee Baughman at rbaughman@unmmg.org

Instructions for Provider to login and sign off on Medicare Enrollment Application

1. Login to PECOS <https://pecos.cms.hhs.gov/pecos/login.do#headingLvusing> using NPPEs username and password.

Welcome to the Medicare Provider Enrollment, Chain, and Ownership System (PECOS)

(*) Red asterisk indicates a required field.

PECOS supports the Medicare Provider and Supplier enrollment process by allowing registered users to securely and electronically submit and manage Medicare enrollment information.

New to PECOS? View our [videos](#) at the bottom of this page.

SYSTEM NOTIFICATIONS

- [NOTICE] Revalidation has resumed in a phased approach for existing providers/suppliers that missed their revalidation due date during the COVID-19 Public Health Emergency (PHE). The Medicare Revalidation Tool at <https://data.cms.gov/revalidation> has been updated to display an adjusted revalidation due date in addition to the provider's/supplier's original revalidation due date (pre-PHE). Once you complete revalidation, you will resume your normal revalidation due date schedule for any subsequent revalidation cycles.
- [NOTICE - Revalidation Continued] Link to the MLN Article. ([COVID-19 PE FAQs](#) and [SE1605](#)).
- [NOTICE - Pay.gov] If you are having issues obtaining a refund for an Application Fee reach out to your Medicare Administrative Contractor (MAC) for help. Do not contact Pay.gov for assistance - your MAC can provide support for refunds as needed.

USER LOGIN

Please use your I&A (Identity & Access Management System) user ID and password to log in.

* User ID

* Password

[Forgot Password?](#)

[Forgot User ID?](#)

[Manage/Update User Profile](#)

BECOME A REGISTERED USER

You may register for a user account if you are: an Individual Practitioner, Authorized or Delegated Official for a Provider or Supplier Organization, or an individual who works on behalf of Providers or Suppliers.

[Register for a user account](#)

[Questions? Learn more about registering for an account](#)

Note: If you are a Medical Provider or Supplier, you must register for an NPI [before enrolling with Medicare](#).

Helpful Links

[Application Status](#) - Self Service Kiosk to view the status of an application submitted within the last 90 days.

[Pay Application Fee](#) - Pay your application fee online.

2. Follow the Multifactor authentication. A text code will be sent to primary phone number on account


Multi-Factor Authentication

(*) Red asterisk indicates a required field.

Get Verification Code

* Select where you wish to receive your verification code:

Primary Authentication Method: Phone Number Text/SMS: (xxx) xxx-4718

Need to make changes to where you receive your verification code? [Go to I&A and Reset MFA](#) 

SEND VERIFICATION CODE CANCEL

Multi-Factor Authentication

(*) Red asterisk indicates a required field.

Get Verification Code

A verification code has been sent to Phone Number Text/SMS: (xxx) xxx-4718

* Are you logging in to the system on a Public or Private device?


This is a Public Device

This is a Private Device

* Enter Verification Code:

Resend Verification Code

Select the button to resend the verification code: **Resend Code**

Need to make changes to where you receive your verification code? [Go to I&A and Reset MFA](#) 

VERIFY CODE CANCEL

- When logged in to welcome screen scroll down to signature section and click on view all signatures.

The screenshot displays the PECOS welcome screen with several sections:

- Release Notes:** A link to "Release Notes[PDF]" for the latest PECOS release.
- System Notifications:** A note about JavaScript being disabled and a "Details" section containing three red notices:
 - [NOTICE] Revalidation has resumed in a phased approach for existing providers/suppliers that missed their revalidation due date during the COVID-19 Public Health Emergency (PHE). The Medicare Revalidation Tool at <https://data.cms.gov/revalidation> has been updated to display an adjusted revalidation due date in addition to the provider's/supplier's original revalidation due date (pre-PHE). Once you complete revalidation, you will resume your normal revalidation due date schedule for any subsequent revalidation cycles.
 - [NOTICE - Revalidation Continued] Link to the MLN Article. (COVID-19 PE FAQs and SE1605).
 - [NOTICE - Pay.gov] If you are having issues obtaining a refund for an Application Fee reach out to your Medicare Administrative Contractor (MAC) for help. Do not contact Pay.gov for assistance - your MAC can provide support for refunds as needed.
- Manage Medicare and Account Information:** Two main categories:
 - MY ASSOCIATES**:
 - Enroll in Medicare for the first time
 - View and update existing Medicare information
 - Continue working on saved applications
 - ACCOUNT MANAGEMENT**:
 - Update your user account information, request or remove access to organizations
 - Manage access to Medicare enrollments
- Manage Signatures:** A section titled "Applications Requiring Signatures" with the message "You currently have no pending signatures." and a prominent yellow circle around a "VIEW ALL SIGNATURES" button. A blue arrow points from the right side of the screen to this button.

- Verify all information is correct specifically Section 3 Final Adverse Legal Actions then follow instructions to sign application.